ReviewMy401k.com℠
The smartest investment for your investment.℠

ReviewMy401k.com provides professional, custom advice and guidance for employee retirement plans. Whether the individual has a 401k, 457b, 403b or TSP, we provide a diversified asset allocation, using the mutual funds in their plan.

The business model we've developed is not only beneficial to individuals, but also provides valuable assistance to Financial Advisors. We understand that managing individual employee retirement plans can be time-consuming and distracting. ReviewMy401k.com takes away the burden, so you can prioritize your attention where it's needed most – on your current clients and acquisition of new clients.

We've made using ReviewMy401k.com services simple and discreet.

- You will be assigned a Corporate Code for you or your clients to use
- Once you or your client registers, you will receive a personal, secure account on the website, where all of the reports will be sent. We can custom brand the reports with your name, company and address if needed.

The services we provide to your client include:

- Risk Assessment Questionnaire
- Investment Recommendation for their Employee Retirement Plan
- An Implementation Plan, indicating the mutual funds and correct percentages to invest
- Quarterly reviews and updates
- Quarterly Morningstar® Market Commentary
- ReviewMy401k.com Newsletter
- Yearly re-evaluation Free of Charge

Innovative business alliances, such as this one, are exciting because the client receives extraordinary service, while our businesses grow and prosper. I look forward to discussing the next steps in getting started.

Sincerely,

Thomas Chipain
President, Investment Advisor
ReviewMy401k.com

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