



ReviewMy401k.com provides employee retirement plan participants with professional, custom advice and guidance. Whether the individual has a 401k, 457b, 403b or TSP, we provide a diversified asset allocation, using the mutual funds in their plan. The business model we've developed is not only beneficial to the employee, but also provides valuable assistance to Financial Advisors. We understand that the administration and ongoing management of employee retirement plans can be time-consuming and distracting. ReviewMy401k.com takes away the burden of interfacing with the individual employee, so you can prioritize your attention where it's needed most – the administration duties of your current client's plans and acquisition of new clients.

ReviewMy401k.com works alongside the employee retirement plans you administer, providing a personal, diversified asset allocation recommendation for each employee. As an independent third party advisor, we are able to provide advice free from conflicts of interest.

We've made using ReviewMy401k.com services simple and discreet.

- Once a client registers, they will receive a personal, secure account on the website, where all of their reports will be sent

SERVICES REVIEWMY401K.COM PROVIDES TO THE EMPLOYEE-

- Evaluation of Risk Assessment Questionnaire
- Custom Investment Recommendation Plan
- An Implementation Plan, indicating the mutual funds and correct percentages to invest
- Quarterly reviews and updates
- Quarterly Morningstar® Market Commentary
- ReviewMy401k.com Newsletter
- Yearly re-evaluation Free of Charge

BENEFITS TO THE COMPANY –

- Fulfillment of company's fiduciary responsibility to employees and compliance towards ERISA.
- Enhancement of company image by offering employees affordable, personalized, financial guidance
- Our services can be offered to the employees as a benefit at no extra cost to the company.
- Company can co-sponsor or pay in full for employee's service subscription and provide an added benefit that's especially important when the company has reduced or taken away the employee matching.

Because we're providing extraordinary service at every level, a strategic alliance between our businesses can only help us grow and prosper. I look forward to discussing the next steps in getting started.

Sincerely,

Thomas Chipain
President, Investment Advisor
ReviewMy401k.com LLC

ReviewMy401k.com LLC is a Registered Investment Advisor.

Toll-free 866-792-8707
T 941-792-8700
F 941-792-8722
help@reviewmy401k.com
P.O. Box 14142
Bradenton, FL 34280